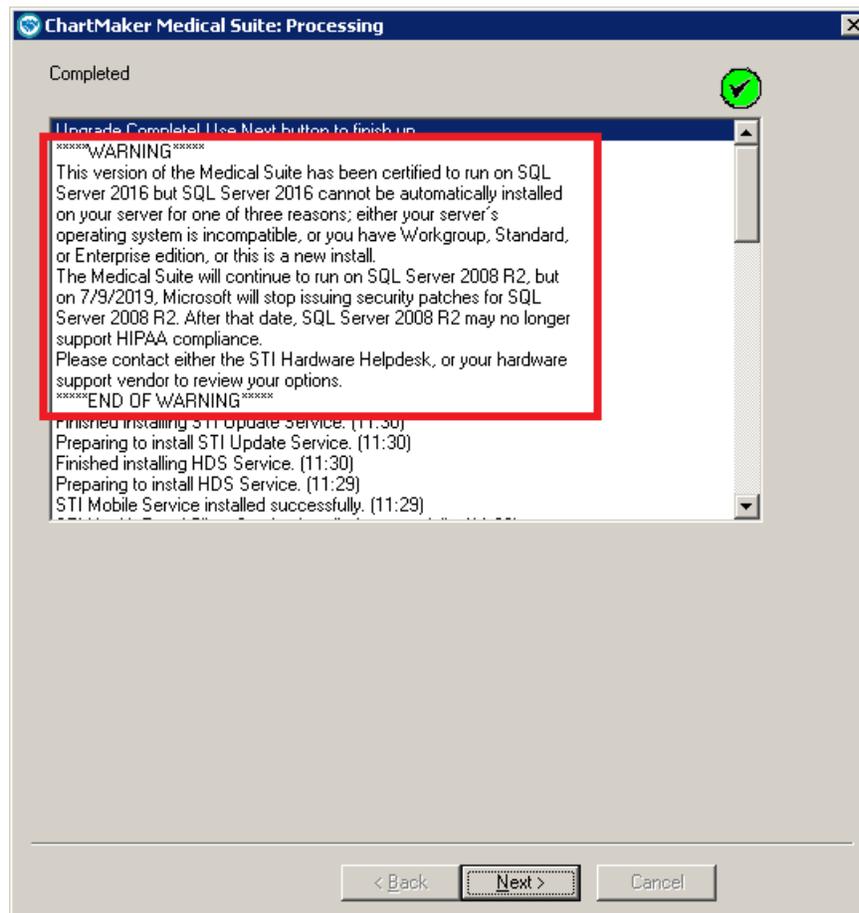


ChartMaker® Practice Manager Release Notes

ChartMaker® 2022.1 (fv6.7.5)

Important Notifications

- **Upgrade from Microsoft Server 2008/2012 and Windows 7/8** – Since January 2020, your **Windows 7/8** workstations and **Microsoft 2008 Servers** are no longer supported. Likewise, support for **Windows 8.1** will end on January 10, 2023, and support for **Windows Server 2012/2012R2** will end on October 10, 2023. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.
- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade** – Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPAA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Administration

- **Administration – Diagnosis Search** – The **ICD10 Code Set** field, in the ICD10 Search and Crosswalk areas of the Diagnosis Search dialog, has been updated with an **October 1, 2023 – Sept 30, 2024** code set when searching for diagnosis codes or using the crosswalk functionality. In addition, the ICD10 Search and Crosswalk areas for this new code set have been updated so that whenever a diagnosis is mapped to an HCC (Hierarchical Condition Categories) code, an **(HCC)** indicator will appear after the diagnosis description to easily identify these diagnosis codes. You can toggle between the Oct 1, 2014 – Sept 30, 2016 code set, the Oct 1, 2016 – Sept 30, 2017 code set, the Oct 1, 2017 – Sept 30, 2018 code set, the Oct 1, 2018 – Sept 30, 2019 code set, October 1, 2019 – Sept 30, 2020 code set, October 1, 2020 – Sept 30, 2021 code set, October 1, 2021 – Sept 30, 2022 code set, October 1, 2022 – Sept 30, 2023 code set, and All ICD10 Codes, in addition to this new code set. This allows you to easily search for the applicable ICD10 codes that are active, as outlined by the CDC, for the applicable date ranges. When accessing the Diagnosis Search dialog via the **Administration** menu, the system will default to the code set based on the current day's date.

Charge

- **Charge – Enter a Charge** – The **ICD10 Code Set** field, in the ICD10 Search and Crosswalk areas of the Diagnosis Search dialog, has been updated with an **October 1, 2023 – Sept 30, 2024** code set when searching for diagnosis codes or using the crosswalk functionality. In addition, the ICD10 Search and Crosswalk areas for this new code set have been updated so that whenever a diagnosis is mapped to an HCC (Hierarchical Condition Categories) code, an **(HCC)** indicator will appear after the diagnosis description to easily identify these diagnosis codes. You can toggle between the Oct 1, 2014 – Sept 30, 2016 code set, the Oct 1, 2016 – Sept 30, 2017 code set, the Oct 1, 2017 – Sept 30, 2018 code set, the Oct 1, 2018 – Sept 30, 2019 code set, October 1, 2019 – Sept 30, 2020 code set, October 1, 2020 – Sept 30, 2021 code set, October 1, 2021 – Sept 30, 2022 code set, October 1, 2022 – Sept 30, 2023 code set, and All ICD10 Codes, in addition to this new code set. This allows you to easily search for the applicable ICD10 codes that are active, as outlined by the CDC, for the applicable date ranges. When accessing the Diagnosis Search dialog when entering charges, the system will default to the code set based on the service **Start Date** to ensure that the proper ICD codes for that date are selected.
- **Charge – Edit a Charge** – The **ICD10 Code Set** field, in the ICD10 Search and Crosswalk areas of the Diagnosis Search dialog, has been updated with an **October 1, 2023 – Sept 30, 2024** code set when searching for diagnosis codes or using the crosswalk functionality. In addition, the ICD10 Search and Crosswalk areas for this new code set have been updated so that whenever a diagnosis is mapped to an HCC (Hierarchical Condition Categories) code, an **(HCC)** indicator will appear after the diagnosis description to easily identify these diagnosis codes. You can toggle between the Oct 1, 2014 – Sept 30, 2016 code set, the Oct 1, 2016 – Sept 30, 2017 code set, the Oct 1, 2017 – Sept 30, 2018 code set, the Oct 1, 2018 – Sept 30, 2019 code set, October 1, 2019 – Sept 30, 2020 code set, October 1, 2020 – Sept 30, 2021 code set, October 1, 2021 – Sept 30, 2022 code set, October 1, 2022 – Sept 30, 2023 code set, and All ICD10 Codes, in addition to this new code set. This allows you to easily search for the applicable ICD10 codes that are active, as outlined by the CDC, for the applicable date ranges. When accessing the Diagnosis Search dialog when editing charges, the system will default to the code set based on the service **Start Date** to ensure that the proper ICD codes for that date are selected.

Clinical

- **Clinical – Immunization** – The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.
- **Clinical – Immunization – Immunization Registry – CT Wiz** – The CT Wiz program has been updated to adhere to their June 2023 HL7 specifications and requirements when sending immunization information for this registry.

Documents

- **Documents – Statements** – In previous versions an issue could arise where the write-offs were not displaying correctly for individual charges on the statements, thereby inflating balances. This issue has been corrected.

Patient

- **Patient – Case – Diagnosis** – The **ICD10 Code Set** field, in the ICD10 Search and Crosswalk areas of the Diagnosis Search dialog, has been updated with an **October 1, 2023 – Sept 30, 2024** code set when searching for diagnosis codes or using the crosswalk functionality. In addition, the ICD10 Search and Crosswalk areas for this new code set have been updated so that whenever a diagnosis is mapped to an HCC (Hierarchical Condition Categories) code, an **(HCC)** indicator will appear after the diagnosis description to easily identify these diagnosis codes. You can toggle between the Oct 1, 2014 – Sept 30, 2016 code set, the Oct 1, 2016 – Sept 30, 2017 code set, the Oct 1, 2017 – Sept 30, 2018 code set, the Oct 1, 2018 – Sept 30, 2019 code set, October 1, 2019 – Sept 30, 2020 code set, October 1, 2020 – Sept 30, 2021 code set, October 1, 2021 – Sept 30, 2022 code set, October 1, 2022 – Sept 30, 2023 code set, and All ICD10 Codes, in addition to this new code set. This allows you to easily search for the applicable ICD10 codes that are active, as outlined by the CDC, for the applicable date ranges. When accessing the Diagnosis Search dialog when entering or editing patient information, the system will default to the code set based on the current day's date.

Remittance

- **Remittance – Post Remittance Payments** – The **Files and Checks** section of the **Post Remittance Payments** tab has been updated with a **Delete Multiple** button that allows access to a **Delete Multiple Files** dialog where you can delete multiple remittance files and/or checks that are no longer needed. See Figure 1. Once the Delete Multiple Files dialog is accessed, all the current files and checks that have been imported into the system will appear, simply check the files and/or individual checks you want to remove, and then click the **Delete** button. A confirmation message will then appear, and then if confirmed, the files/checks will be deleted.

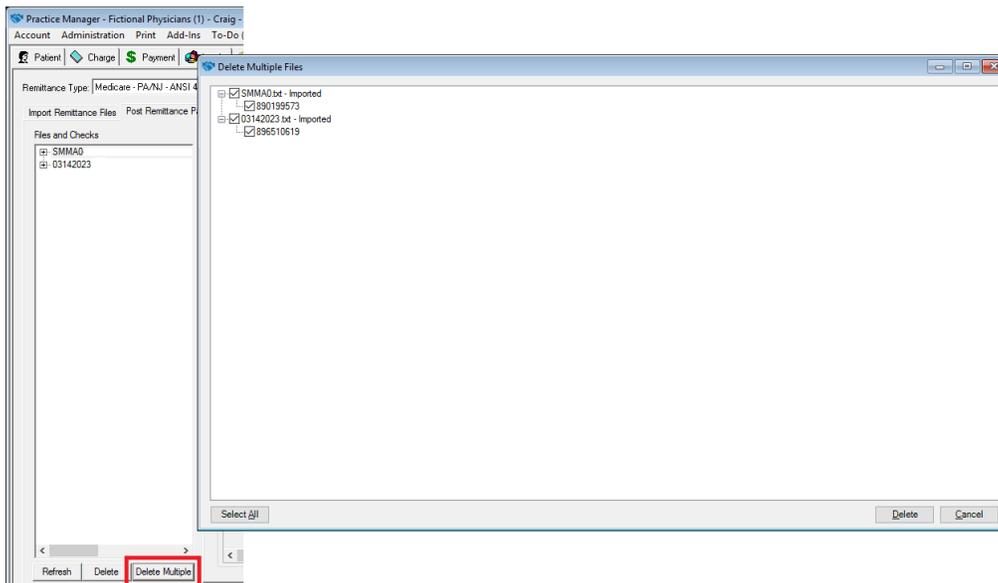


Figure 1 – Post Remittance Payments – Delete Multiple Files

Reports

Managed Care Reports

- **Encounter Analysis → NCQA Diversity Requirements** – To meet the NCQA/PCMH reporting requirements for 2023, a new **NCQA Diversity Requirements** report is available that displays encounter counts and percentages of the total patient population for each facility, broken down by the patient demographic categories of Race, Ethnicity, Zip Code, Sexual Orientation, and Gender Identity. See Figure 2. This report can be selected for a specific Facility and/or Encounter Date, if needed. Do note, that patients who have charges/encounters that are *not* associated with a facility will not be displayed.

NCQA Diversity Requirements Report

Facility AMC - 7 Patients

Zip Code

08026	1 / 7 (14.29%)
08080	1 / 7 (14.29%)
14240	1 / 7 (14.29%)
18018	1 / 7 (14.29%)
19333	1 / 7 (14.29%)
194031129	1 / 7 (14.29%)
44306	1 / 7 (14.29%)

Race

American Indian or Alaska Native	0 / 7 (0.00%)
Asian	0 / 7 (0.00%)
Black/African American	0 / 7 (0.00%)
Declined to specify	0 / 7 (0.00%)
Hispanic	0 / 7 (0.00%)
Native Hawaiian or Other Pacific Islander	0 / 7 (0.00%)
White	1 / 7 (14.29%)
None	6 / 7 (85.71%)

Ethnicity

Declined to Specify	0 / 7 (0.00%)
Hispanic or Latino	1 / 7 (14.29%)
Not Hispanic or Latino	3 / 7 (42.86%)
None	3 / 7 (42.86%)

Sexual Orientation

Lesbian, gay or homosexual	1 / 7 (14.29%)
Straight or heterosexual	0 / 7 (0.00%)
Bisexual	0 / 7 (0.00%)
Something else, please describe	0 / 7 (0.00%)
Don't know	0 / 7 (0.00%)
Choose not to disclose	1 / 7 (14.29%)
None	5 / 7 (71.43%)

Gender Identity

Identifies as Male	0 / 7 (0.00%)
Identifies as Female	1 / 7 (14.29%)
Female-to-Male (FTM)/Transgender Male/Trans Man	0 / 7 (0.00%)
Male-to-Female (MTF)/Transgender Female/Trans Woman	0 / 7 (0.00%)
Genderqueer, neither exclusively male nor female	2 / 7 (28.57%)
Additional gender category or other, please specify	1 / 7 (14.29%)
Choose not to disclose	1 / 7 (14.29%)
None	4 / 7 (57.14%)

Figure 2 – Encounter Analysis - NCQA Diversity Requirements

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