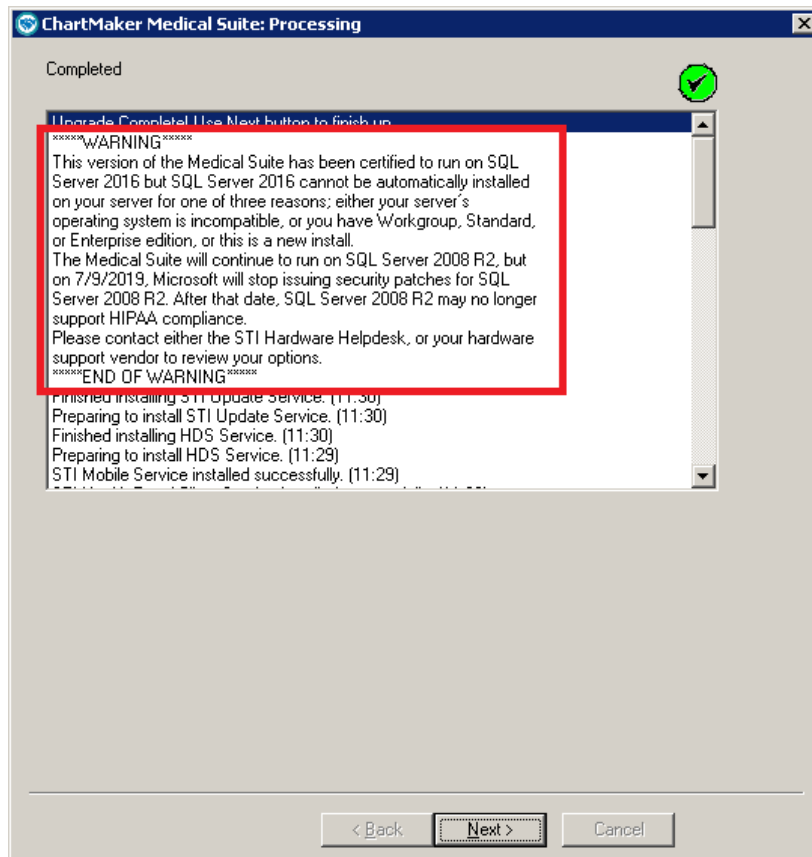


ChartMaker® Clinical Release Notes

ChartMaker® 2022.1 (fv6.7.1)

Important Notifications

- **Upgrade from Microsoft Server 2008/2012 and Windows 7/8** – Since January 2020, your **Windows 7/8** workstations and **Microsoft 2008 Servers** are no longer supported. Likewise, support for **Windows 8.1** will end on January 10, 2023, and support for **Windows Server 2012/2012R2** will end on October 10, 2023. Even with security patches, problems may still arise if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our [Technical Services Department](#) today.
- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade** – Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPAA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Added Features

- **Direct Messaging – Generate and Attach CDA** – The Continuity of Care Document (CCD) that is generated when sending a direct message has been updated to include any **Blood Pressure 2** information and any applicable **BMI Options** (Follow-Up plan documented, Follow-Up plan not done for medical or other reason, Provided counseling for nutrition, Provided counseling for physical activity, etc.), as well as any corresponding SNOMED codes, that were configured in the Vitals widget for a patient.
- **Export – Export Patient Data** – The system has been updated to include any **Blood Pressure 2** information and any applicable **BMI Options** (Follow-Up plan documented, Follow-Up plan not done for medical or other reason, Provided counseling for nutrition, Provided counseling for physical activity, etc.), as well as any corresponding SNOMED codes, that were configured in the Vitals widget for a patient, when generating CCDA files for export.
- **Export – Export Patient Data** – In previous versions, an issue could arise when exporting patient data for a date range, where the Cognitive Status section of the CDA file will be missing information that should be included. This issue has been corrected.
- **HIE Export** – The system has been updated to include any **Blood Pressure 2** information and any applicable **BMI Options** (Follow-Up plan documented, Follow-Up plan not done for medical or other reason, Provided counseling for nutrition, Provided counseling for physical activity, etc.), as well as any corresponding SNOMED codes, that were configured in the Vitals widget for a patient, when generating CCDA files for export.
- **Template Editing – Lookup** – The Lookup Properties dialog has been updated with a new **Gender Identity** option in the Fields list when the Source is **Patient**. This option allows you to insert the patient's gender identity information into chart notes and letters as needed. See Figure 1.

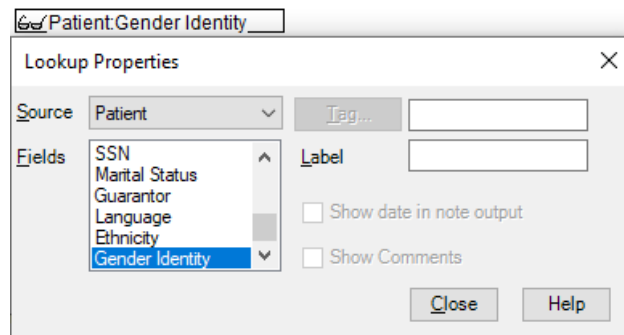


Figure 1 – Template Editor – Lookup Properties

- **Title Bar** – The title bar in Clinical has been updated so that when a patient's chart is open, their **Birth Sex** and **Gender Identity** will appear next to their Date of Birth and Age. See Figure 2.

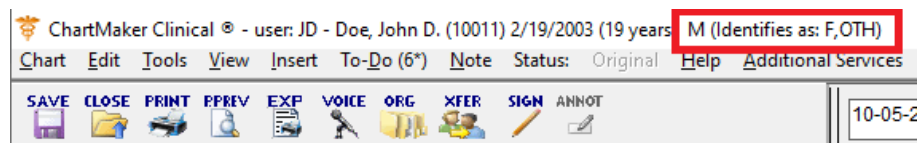


Figure 2 – Title Bar

Added Features (continued)

- **The To-Do List — Patient** — The **Patient** column in the To-Do List, as well as the Floating To-Do List (**To-Do > View To-Do List**), has been updated to display the patient's middle initial, allowing you to easily distinguish patients with the same first and last names. See Figure 3.

To-Do List for: JohnDoe (JD)									
New		Delete	View	Transfer	Print	Refresh	Priority:	↑	↓
Date	From	Priority	Subject	Type	Patient	Start			
10/05/2022		Normal	GM Note: Progres...	Unsigned Note	Doe, John D				
10/05/2022		Normal	GM Note: Progres...	Unsigned Note	Doe, John D				
08/18/2022		Normal	GM Note: Progres...	Unsigned Note	Doe, John D				
08/18/2022		Normal	GM Note: Progres...	Unsigned Note	Doe, John D				
07/06/2022		Normal	GM Link Exam (M...	Unsigned Note	Doe, John D				
07/06/2022		Normal	Screening - New	Unsigned Note	Doe, John D				
07/06/2022		Normal	Blank Paper	Unsigned Note	Doe, John D				
07/06/2022		Normal	Patient Assignment	Unsigned Note	Doe, John D				
06/29/2022		Normal	GM Letter: Generi...	Unsigned Note	Doe, John D				

Figure 3 – The To-Do List

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