

## LION ONE DRILLS 4.8 M OF 30.48 G/T GOLD IN NEAR-MINE EXPANSION AT TUVATU

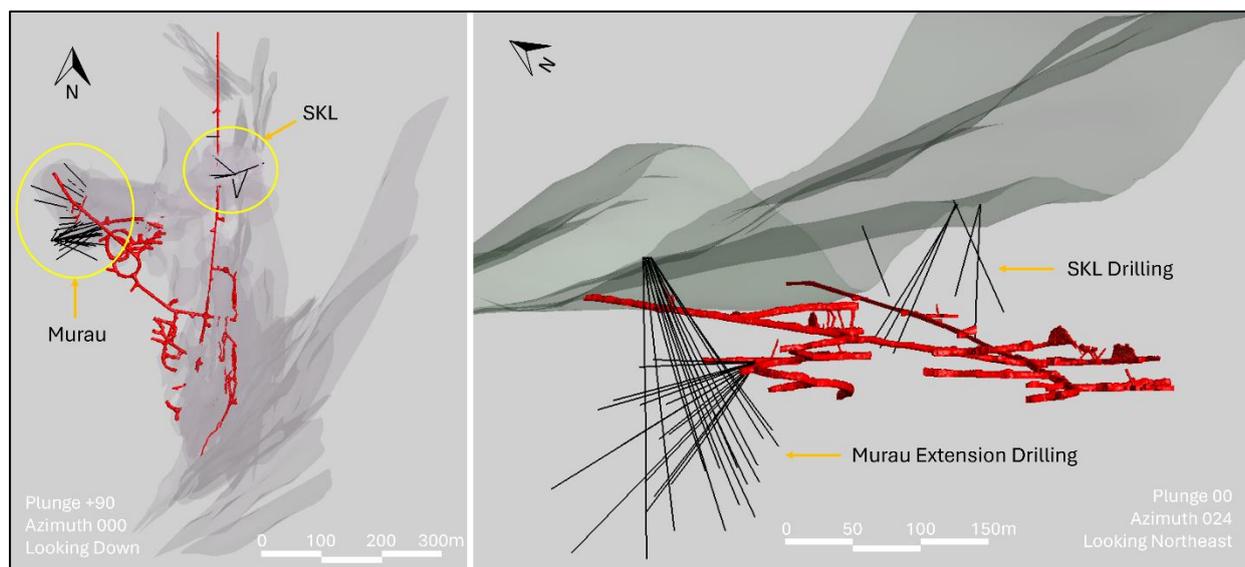
North Vancouver, B.C., May 8, 2024 - Lion One Metals Limited (TSX-V: LIO) (OTCQX: LOMLF) (ASX: LLO) (“Lion One” or the “Company”) is pleased to report significant new high-grade gold results from near-mine expansion drilling at its 100% owned Tuvatu Alkaline Gold Project in Fiji.

Assay results are presented here for near-mine expansion drilling in the Murau down-dip extension and SKL areas of Tuvatu. Both areas are outside the current mine plan yet are close to current underground workings and are being brought into the mine plan for late 2024 and 2025. The Murau down-dip extension drilling represents an expansion of the Murau lode system in Zone 2, which will be entering production in CY Q3 2024. Previous drill results from the Murau system are available in news releases dated [April 25, 2024](#) and [October 19, 2023](#). The SKL area is in Zone 5 near the entrance to the historical exploration adit and is one of Lion One’s priority resource expansion targets. High-grade results have been returned from both the Murau down-dip extension and the SKL target areas.

### Highlights of near-mine drill results (3.0 g/t cutoff):

- 64.46 g/t Au over 8.1 m (including 268.36 g/t Au over 1.2 m) (TGC-0150, from 16.5 m depth)
- 30.48 g/t Au over 4.8 m (including 104.55 g/t Au over 0.6 m) (TUDDH-732, from 36.1 m depth)
- 39.05 g/t Au over 3.3 m (including 223.05 g/t Au over 0.3 m) (TUDDH-729, from 98.8 m depth)
- 76.49 g/t Au over 1.2 m (TUDDH-715, from 174.8 m depth)
- 71.46 g/t Au over 0.9 m (TUDDH-704, from 84.9 m depth)
- 28.44 g/t Au over 2.1 m (including 45.96 g/t Au over 1.2 m) (TGC-0150, from 43.8 m depth)
- 26.28 g/t Au over 2.1 m (including 66.32 g/t Au over 0.3 m) (TUDDH-728, from 51.4 m depth)
- 20.89 g/t Au over 2.4 m (including 38.76 g/t Au over 0.6 m) (TUDDH-710, from 75.2 m depth)
- 26.56 g/t Au over 1.8 m (including 52.34 g/t Au over 0.6 m) (TUDDH-710, from 101.3 m depth)
- 8.51 g/t Au over 5.0 m (including 54.34 g/t Au over 0.3 m) (TUDDH-727, from 184.4 m depth)

*\*All drill intersects are downhole lengths*



**Figure 1. Location of Murau extension and SKL near-mine expansion drillholes.** Left image: Plan view of Tuvatu showing Murau and SKL drillholes in relation to the mineralized lodes at Tuvatu, shown in grey. Right image: Oblique view of Murau and SKL drilling looking approximately northeast.

**Table 1. Highlights of composited drill results in the Murau Extension and SKL areas, 3.0 g/t Au cutoff.** For full results see Table 4 and Table 5 in the Appendix.

Hole ID		From	To	Interval (m)	Au (g/t)
TGC-0150 (Murau)		16.5	24.6	8.1	64.46
	<i>including</i>	16.5	17.7	1.2	7.57
	<i>and</i>	17.7	18.6	0.9	15.89
	<i>and</i>	18.6	19.5	0.9	21.50
	<i>and</i>	19.5	20.7	1.2	268.36
	<i>and</i>	20.7	21.6	0.9	31.47
	<i>and</i>	21.6	22.5	0.9	38.79
	<i>and</i>	22.5	23.7	1.2	60.66
	<i>and</i>	23.7	24.6	0.9	23.78
TUDDH-732 (SKL)		36.1	40.9	4.8	30.48
	<i>including</i>	36.1	36.4	0.3	10.88
	<i>and</i>	36.4	36.7	0.3	10.63
	<i>and</i>	36.7	37.3	0.6	11.47
	<i>and</i>	37.3	37.9	0.6	39.34
	<i>and</i>	37.9	38.5	0.6	35.92
	<i>and</i>	38.5	39.1	0.6	22.23
	<i>and</i>	39.1	39.7	0.6	104.55
	<i>and</i>	39.7	40.9	1.2	9.79
TUDDH-729 (Murau)		98.8	102.1	3.3	39.05
	<i>including</i>	98.8	99.1	0.3	34.52
	<i>and</i>	99.1	99.4	0.3	31.78
	<i>and</i>	100.0	100.3	0.3	14.28
	<i>and</i>	100.3	100.6	0.3	223.05
	<i>and</i>	101.2	101.8	0.6	29.88
	<i>and</i>	101.8	102.1	0.3	56.34
TUDDH-715 (Murau)		174.8	176.0	1.2	76.49
TUDDH-704 (SKL)		84.9	85.8	0.9	71.46
TGC-0150 (Murau)		43.8	45.9	2.1	28.44
	<i>including</i>	44.7	45.9	1.2	45.96
TUDDH-728 (SKL)		51.4	53.5	2.1	26.28
	<i>including</i>	51.4	52.0	0.6	18.39
	<i>and</i>	52.0	52.6	0.6	15.24
	<i>and</i>	52.6	52.9	0.3	66.32
	<i>and</i>	52.9	53.5	0.6	25.20
TUDDH-710 (SKL)		75.2	77.6	2.4	20.89
	<i>including</i>	75.2	75.8	0.6	32.78
	<i>and</i>	76.4	77.0	0.6	38.76
TUDDH-710 (SKL)		101.3	103.1	1.8	26.56
	<i>including</i>	101.3	101.9	0.6	52.34
	<i>and</i>	101.9	102.6	0.7	18.89
TUDDH-727 (Murau)		184.4	189.4	5.0	8.51

	<i>including</i>	184.4	184.7	0.3	54.34
	<i>and</i>	184.7	185.0	0.3	29.99
	<i>and</i>	188.8	189.1	0.3	14.93
TGC-0174 (Murau)		83.7	86.1	2.4	15.60
	<i>including</i>	83.7	84.0	0.3	38.46
	<i>and</i>	84.3	84.6	0.3	30.99
	<i>and</i>	84.6	84.9	0.3	10.27
	<i>and</i>	84.9	85.5	0.6	11.32
	<i>and</i>	85.5	86.1	0.6	10.68

\*All drill intersects are downhole lengths

## Murau Extension Drilling

The Murau lode system is located in the Zone 2 area of Tuvatu, in the northwest part of the deposit. It has historically been modelled as a series of relatively flat-lying lodes that strike approximately east-west and dip moderately to the south. The system is now understood to consist of a stockwork zone of mineralization dipping moderately to the SSW. Underground development has reached the upper portion of the Murau system and additional development is underway ahead of the start of production from the Murau system in Q3 2024.

The Murau drilling included in this release targeted the down-dip extension of the Murau system. A total of 34 Murau drillholes are included in this release, including 18 holes drilled from underground and 16 drilled from surface. The drilling targeted a down-dip area of the Murau system over a strike length of 50 m and a dip length of 115 m, with a drill density of 20 m. This area is outside the current mine plan and is being brought into the mine plan for late 2024 and 2025. The Murau system remains open at depth and along strike.

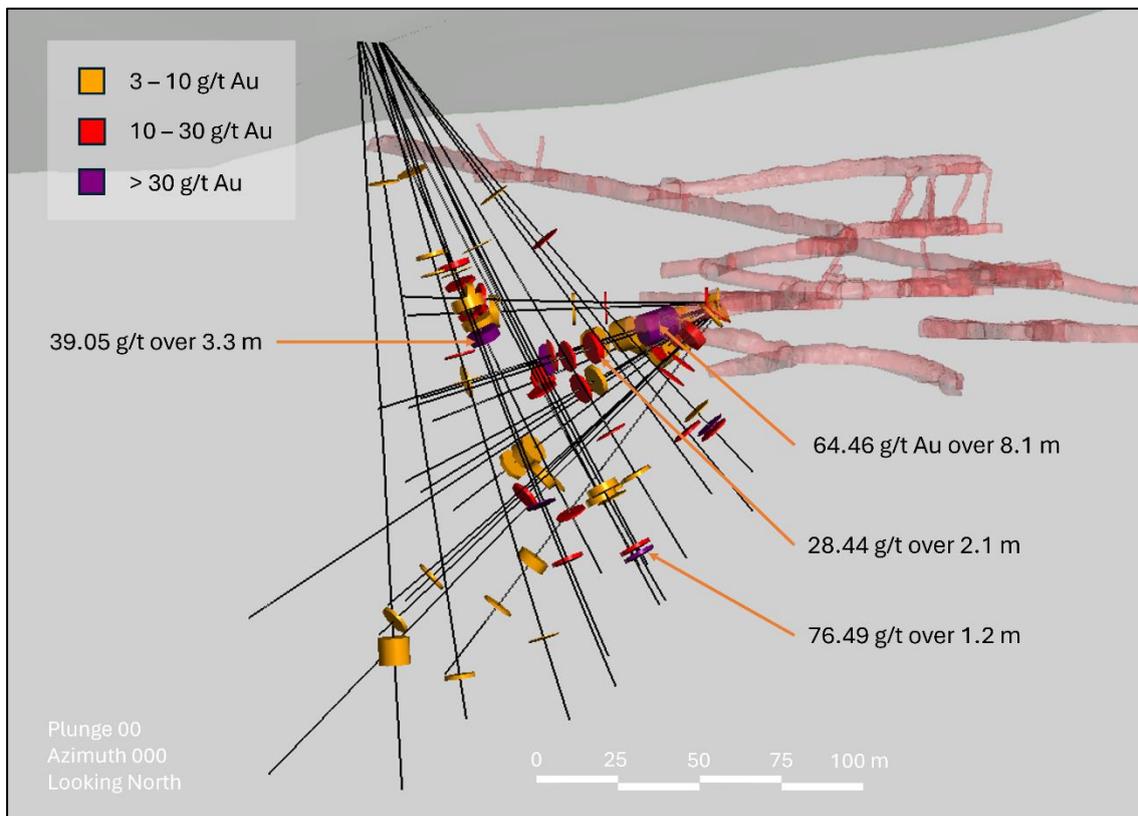


Figure 2. Murau down-dip extension drilling with high-grade intersects highlighted, 3.0 g/t gold cutoff.

**SKL Drilling**

The SKL lodes are located in the Zone 5 area of Tuvatu, in the northeast part of the deposit proximal to the historical exploration adit. They are north of the steeply dipping UR lodes, which are the primary lodes in Zone 5. Minor underground development and trial mining was conducted on the SKL lodes in the late 1990s, and some confirmatory infill drilling was completed in 2019. No significant drilling has been completed on the SKL lodes since 2019 and the SKL drilling reported here represents the start of the first modern systematic drill program targeting the area.

The SKL lodes have historically been modelled as a series of stacked flat-lying mineralized lodes, known as flatmakes. They typically have limited lateral extent, approximately 50 m to 100 m, but with very high bonanza grades (>30 g/t gold). These lodes are associated with stockwork veining, similar to the URW1 and Murau lodes in Zone 2. A total of 27 SKL lodes have been modelled at Tuvatu, including 11 SKLW lodes which are located west of the historical exploration adit, and 16 SKL lodes which are located proximal to and east of the exploration adit. The drilling reported in this news release targeted 11 of those lodes; SKL1 to SKL7, as well as SKL1A, SKL1B, SKL2A, and SKL7A. The SKL lodes are not included in the current mine plan at Tuvatu. The purpose of this drilling was to confirm the orientation of the mineralization so that a follow-up infill drill program can be designed. The goal of the infill drill program will be to bring the SKL mineralization into the mine plan for 2025. The current SKL drill program is ongoing.

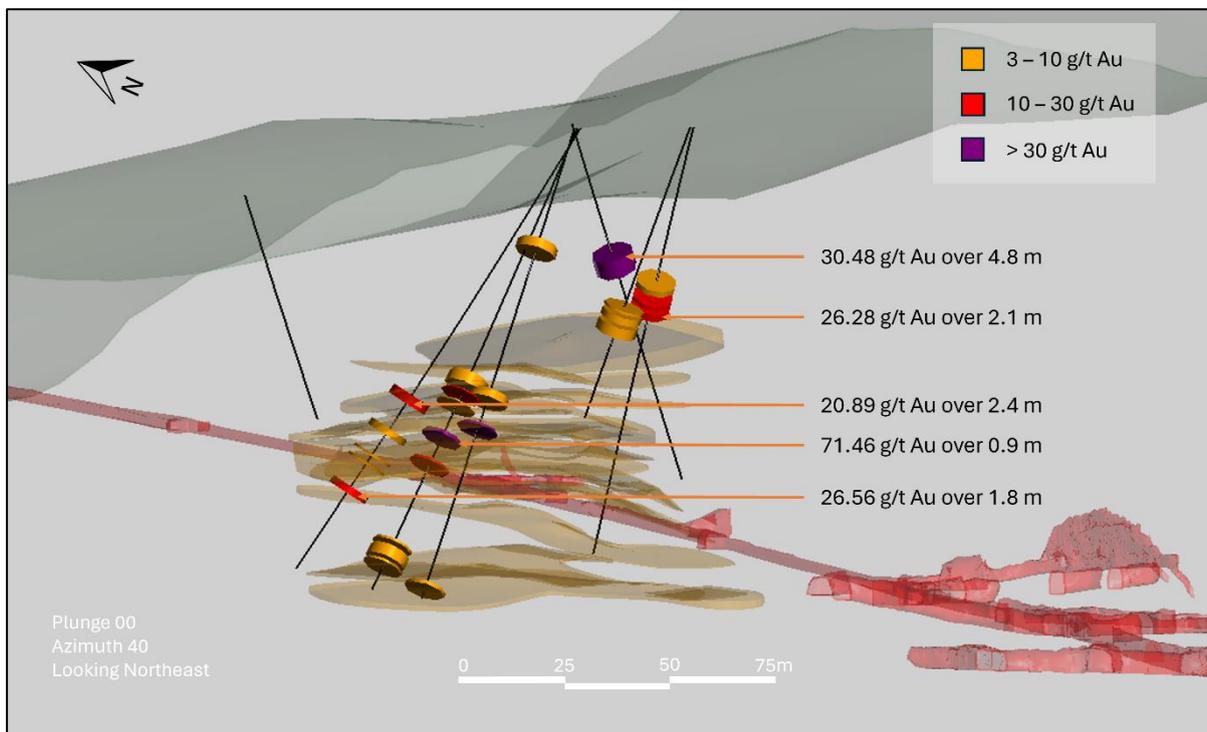


Figure 3. SKL exploration drilling with high-grade intersects highlighted, 3.0 g/t gold cutoff. The SKL lode system has historically been modelled as a series of stacked flat-lying mineralized lodes (light brown). The drillholes reported here are the first modern drillholes designed to target the SKL lodes and represent near-mine expansion of the Tuvatu resource. View is to the northeast.

**Qualified Person (NI43-101)**

In accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"), Alex Nichol, MAIG, VP Geology and Exploration, is the Qualified Person for the Company, and has reviewed, validated, and approved the technical and scientific content of this news release.

### **Lion One Laboratories / QAQC**

Lion One adheres to rigorous QAQC procedures above and beyond basic regulatory guidelines in conducting its drilling, sampling, testing, and analyses. The Company operates its own geochemical assay laboratory and its own fleet of 5 diamond drill rigs using PQ, HQ and NQ sized drill rods.

Diamond drill core samples are logged and split by Lion One personnel on site and delivered to the Lion One Laboratory for preparation and analysis. All samples are pulverized at the Lion One lab to 85% passing through 75 microns and gold analysis is carried out using fire assay with an AA finish. Samples that return grades greater than 10.00 g/t Au are re-analyzed by gravimetric method, which is considered more accurate for very high-grade samples.

Duplicates of 5% of samples with grades above 0.5 g/t Au are delivered to ALS Global Laboratories in Australia for check assay determinations using the same methods (Au-AA26 and Au-GRA22 where applicable). ALS also analyses 33 pathfinder elements by HF-HNO<sub>3</sub>-HClO<sub>4</sub> acid digestion, HCl leach and ICP-AES (method ME-ICP61). The Lion One lab can test a range of up to 71 elements through Inductively Coupled Plasma Optical Emission Spectrometry (ICP-OES), but currently focuses on a suite of 23 important pathfinder elements with an aqua regia digest and ICP-OES finish.

### **About Lion One Metals Limited**

Lion One Metals is an emerging Canadian gold producer headquartered in North Vancouver BC, with new operations established in late 2023 at its 100% owned Tuvatu Alkaline Gold Project in Fiji. The Tuvatu project comprises the high-grade Tuvatu Alkaline Gold Deposit, the Underground Gold Mine, the Pilot Plant, and the Assay Lab. The Company also has an extensive exploration license covering the entire Navilawa Caldera, which is host to multiple mineralized zones and highly prospective exploration targets.

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*not to be as anticipated, estimated, or intended. Accordingly, readers should not place undue reliance on forward-looking information. Lion One Metals Limited does not undertake to update any forward-looking information, except in accordance with applicable securities laws.*

## Appendix 1: Full Drill Results and Collar Information

**Table 2.** Collar coordinates for Murau Extension drillholes reported in this release. Coordinates are in Fiji map grid.

Hole ID	Easting	Northing	Elevation	Azimuth	Dip	Depth
TGC-0135	1876280	3920765	118	263.0	-43.8	131.5
TGC-0138	1876280	3920764	118	246.2	-40.9	151.0
TGC-0140	1876280	3920764	118	236.3	-38.8	10.0
TGC-0142	1876280	3920764	118	234.6	-37.5	152.8
TGC-0144	1876280	3920765	119	253.4	-30.6	110.8
TGC-0146	1876280	3920764	119	239.4	-27.7	122.6
TGC-0148	1876279	3920765	119	259.9	-15.9	110.4
TGC-0150	1876280	3920764	119	244.4	-17.0	110.0
TGC-0152	1876280	3920765	120	253.0	0.1	100.0
TGC-0156	1876279	3920765	119	269.2	-2.8	95.0
TGC-0158	1876280	3920766	118	281.3	-45.7	200.1
TGC-0162	1876280	3920766	118	276.1	-53.1	140.1
TGC-0165	1876279	3920766	118	290.8	-32.0	180.0
TGC-0168	1876280	3920767	118	308.1	-31.0	10.9
TGC-0170	1876280	3920767	118	306.9	-31.6	8.1
TGC-0172	1876279	3920767	119	301.1	-15.4	110.0
TGC-0174	1876280	3920767	118	307.2	-30.8	120.0
TGC-0176	1876280	3920768	119	315.0	-16.7	130.0
TUDDH-703	1876177	3920728	199	82.4	-59.7	182.9
TUDDH-706	1876177	3920728	199	82.0	-53.2	182.8
TUDDH-708	1876177	3920728	199	76.2	-63.8	180.0
TUDDH-711	1876177	3920729	199	75.7	-50.7	175.0
TUDDH-712	1876177	3920728	199	79.2	-54.8	170.8
TUDDH-713	1876177	3920728	199	81.0	-65.6	191.9
TUDDH-715	1876176	3920727	199	92.6	-65.2	191.7
TUDDH-716	1876175	3920728	199	95.5	-71.2	200.6
TUDDH-719	1876175	3920728	199	95.1	-74.8	10.2
TUDDH-720	1876174	3920728	199	94.9	-75.3	215.7
TUDDH-721	1876174	3920728	199	110.5	-70.3	212.8
TUDDH-724	1876171	3920726	199	61.5	-80.5	210.0
TUDDH-725	1876172	3920726	199	60.6	-59.6	186.7
TUDDH-726	1876170	3920726	199	39.7	-77.2	20.0
TUDDH-727	1876170	3920726	199	40.2	-83.7	230.0
TUDDH-729	1876171	3920726	199	54.5	-65.1	185.0

**Table 3.** Collar coordinates for SKL drillholes reported in this release. Coordinates are in Fiji map grid.

Hole ID	Easting	Northing	Elevation	Azimuth	Dip	Depth
TUDDH-701	1876430	3920902	222	91.4	-66.9	58.0
TUDDH-704	1876479	3920838	238	269.0	-59.8	127.7
TUDDH-710	1876480	3920838	238	308.8	-57.7	125.0
TUDDH-722	1876481	3920799	238	349.6	-65.1	76.5
TUDDH-728	1876482	3920799	238	20.5	-55.1	125.0
TUDDH-730	1876479	3920839	238	259.6	-63.7	125.8
TUDDH-732	1876479	3920840	239	69.9	-57.7	100.0

**Table 4.** Compositing results from Murau Extension drillholes reported in this release (grade >3.0 g/t Au)

Hole ID		From	To	Interval (m)	Au (g/t)
TGC-0135		3.3	4.2	0.9	9.26
TGC-0135		73.5	76.2	2.7	3.45
	<i>including</i>	73.5	74.4	0.9	3.53
	<i>and</i>	75.3	76.2	0.9	6.82
TGC-0135		120.3	121.2	0.9	4.71
TGC-0138		11.4	13.5	2.1	15.59
	<i>including</i>	11.4	12.6	1.2	19.99
	<i>and</i>	12.6	12.9	0.3	10.46
	<i>and</i>	12.9	13.2	0.3	3.54
	<i>and</i>	13.2	13.5	0.3	15.21
TGC-0138		86.4	87.3	0.9	25.84
	<i>including</i>	86.4	86.7	0.3	20.63
	<i>and</i>	86.7	87.0	0.3	48.99
	<i>and</i>	87.0	87.3	0.3	7.90
TGC-0138		143.5	144.5	1.0	6.44
TGC-0144		17.1	18.0	0.9	15.89
TGC-0146		48.9	50.1	1.2	8.72
	<i>including</i>	48.9	49.5	0.6	7.66
	<i>and</i>	49.5	50.1	0.6	9.78
TGC-0146		54.6	55.8	1.2	20.14
	<i>including</i>	54.6	54.9	0.3	3.48
	<i>and</i>	54.9	55.8	0.9	25.70
TGC-0148		53.7	54.3	0.6	21.13
	<i>including</i>	53.7	54.0	0.3	16.77
	<i>and</i>	54.0	54.3	0.3	25.50
TGC-0148		81.3	82.2	0.9	3.98
TGC-0150		16.5	24.6	8.1	64.46
	<i>including</i>	16.5	17.7	1.2	7.57
	<i>and</i>	17.7	18.6	0.9	15.89
	<i>and</i>	18.6	19.5	0.9	21.50
	<i>and</i>	19.5	20.7	1.2	268.36

	<i>and</i>	20.7	21.6	0.9	31.47
	<i>and</i>	21.6	22.5	0.9	38.79
	<i>and</i>	22.5	23.7	1.2	60.66
	<i>and</i>	23.7	24.6	0.9	23.78
TGC-0150		26.7	27.6	0.9	21.45
TGC-0150		43.8	45.9	2.1	28.44
	<i>including</i>	43.8	44.7	0.9	5.09
	<i>and</i>	44.7	45.9	1.2	45.96
TGC-0150		53.7	54.6	0.9	13.93
TGC-0152		75.0	75.6	0.6	45.79
TGC-0152		78.3	80.1	1.8	7.06
	<i>including</i>	78.3	78.9	0.6	14.36
	<i>and</i>	78.9	79.5	0.6	3.24
	<i>and</i>	79.5	80.1	0.6	3.58
TGC-0156		0.0	0.6	0.6	4.07
TGC-0156		3.3	4.2	0.9	18.14
TGC-0156		34.2	34.8	0.6	23.35
TGC-0156		43.8	44.7	0.9	4.58
TGC-0156		66.9	69.0	2.1	6.04
	<i>including</i>	66.9	67.8	0.9	3.23
	<i>and</i>	68.4	69.0	0.6	15.46
TGC-0158		0.6	1.5	0.9	8.66
TGC-0158		73.5	74.1	0.6	4.79
TGC-0162		1.2	1.8	0.6	15.87
TGC-0162		19.8	20.4	0.6	24.78
TGC-0162		25.2	25.8	0.6	25.78
TGC-0162		56.1	56.7	0.6	4.62
TGC-0162		94.5	97.8	3.3	3.02
	<i>including</i>	94.5	95.1	0.6	5.11
	<i>and</i>	96.0	96.9	0.9	3.81
	<i>and</i>	96.9	97.8	0.9	3.64
TGC-0162		110.4	111.3	0.9	6.94
TGC-0162		113.1	114.0	0.9	5.86
TGC-0165		0.0	0.9	0.9	8.47
TGC-0165		16.2	17.4	1.2	13.46
TGC-0165		23.4	24.3	0.9	24.90
	<i>including</i>	23.4	23.7	0.3	21.78
	<i>and</i>	23.7	24.3	0.6	26.46
TGC-0172		32.1	36.0	3.9	8.67
	<i>including</i>	32.1	33.0	0.9	10.56
	<i>and</i>	33.0	34.2	1.2	4.13
	<i>and</i>	34.2	35.1	0.9	12.29
	<i>and</i>	35.1	36.0	0.9	9.22
TGC-0172		46.8	47.7	0.9	10.89
	<i>including</i>	46.8	47.1	0.3	12.87

	<i>and</i>	47.1	47.4	0.3	4.74
	<i>and</i>	47.4	47.7	0.3	15.06
TGC-0172		63.0	63.3	0.3	75.63
TGC-0174		13.2	14.1	0.9	7.46
TGC-0174		17.1	18.0	0.9	3.35
TGC-0174		24.0	28.2	4.2	4.04
	<i>including</i>	24.0	25.2	1.2	3.75
	<i>and</i>	25.2	26.1	0.9	4.80
	<i>and</i>	27.0	28.2	1.2	5.74
TGC-0174		83.7	86.1	2.4	15.60
	<i>including</i>	83.7	84.0	0.3	38.46
	<i>and</i>	84.3	84.6	0.3	30.99
	<i>and</i>	84.6	84.9	0.3	10.27
	<i>and</i>	84.9	85.5	0.6	11.32
	<i>and</i>	85.5	86.1	0.6	10.68
TGC-0174		92.1	93.6	1.5	3.39
	<i>including</i>	92.1	93.3	1.2	3.10
	<i>and</i>	93.3	93.6	0.3	4.59
TGC-0176		17.1	18.0	0.9	5.58
TGC-0176		20.1	20.4	0.3	5.84
TGC-0176		24.0	25.2	1.2	4.60
TGC-0176		30.6	32.1	1.5	8.01
	<i>including</i>	30.6	30.9	0.3	9.07
	<i>and</i>	30.9	32.1	1.2	7.75
TGC-0176		33.9	34.2	0.3	3.25
TGC-0176		36.0	37.2	1.2	10.48
TGC-0176		74.1	76.5	2.4	3.78
	<i>including</i>	74.1	75.0	0.9	4.89
	<i>and</i>	75.9	76.2	0.3	6.60
	<i>and</i>	76.2	76.5	0.3	6.99
TGC-0176		79.2	80.1	0.9	15.70
TUDDH-703		137.9	138.5	0.6	10.20
	<i>including</i>				
	<i>and</i>				
TUDDH-703		152.5	153.7	1.2	6.35
	<i>including</i>	152.5	153.4	0.9	6.37
	<i>and</i>	153.4	153.7	0.3	6.32
TUDDH-706		150.7	151.6	0.9	17.69
	<i>including</i>	150.7	151.0	0.3	43.79
	<i>and</i>	151.0	151.3	0.3	5.91
	<i>and</i>	151.3	151.6	0.3	3.39
TUDDH-708		154.1	155.3	1.2	4.16
TUDDH-708		156.7	157.0	0.3	6.09
TUDDH-710		75.2	77.6	2.4	20.89
	<i>including</i>	75.2	75.8	0.6	32.78

	<i>and</i>	75.8	76.4	0.6	8.35
	<i>and</i>	76.4	77.0	0.6	38.76
	<i>and</i>	77.0	77.6	0.6	3.70
TUDDH-711		78.4	78.7	0.3	16.06
TUDDH-711		149.1	149.4	0.3	3.05
TUDDH-711		155.1	155.4	0.3	42.31
TUDDH-711		156.8	157.1	0.3	25.55
TUDDH-712		57.7	58	0.3	5.79
TUDDH-712		148.0	148.3	0.3	3.15
TUDDH-712		157.9	158.2	0.3	7.96
TUDDH-713		57.1	57.4	0.3	4.38
TUDDH-713		58.3	58.6	0.3	4.00
TUDDH-713		69.1	69.4	0.3	5.75
TUDDH-713		154.0	154.9	0.9	19.93
	<i>including</i>	154.0	154.3	0.3	6.89
	<i>and</i>	154.3	154.6	0.3	40.24
	<i>and</i>	154.6	154.9	0.3	12.66
TUDDH-713		157.0	157.3	0.3	3.20
TUDDH-715		34.7	35.0	0.3	3.14
TUDDH-715		69.1	69.4	0.3	4.85
TUDDH-715		151.8	153.3	1.5	9.21
	<i>including</i>	151.8	152.1	0.3	16.96
	<i>and</i>	152.1	152.4	0.3	14.46
	<i>and</i>	153.0	153.3	0.3	14.64
TUDDH-715		172.4	173.6	1.2	21.56
TUDDH-715		174.8	176.0	1.2	76.49
TUDDH-716		71.2	72.4	1.2	15.08
	<i>including</i>	71.2	71.8	0.6	25.99
	<i>and</i>	72.1	72.4	0.3	8.20
TUDDH-716		74.2	74.5	0.3	4.50
TUDDH-716		78.1	78.4	0.3	7.01
TUDDH-716		82.9	83.9	1.0	6.02
	<i>including</i>	82.9	83.2	0.3	5.77
	<i>and</i>	83.6	83.9	0.3	13.28
TUDDH-716		85.1	86.3	1.2	6.58
TUDDH-716		167.9	169.1	1.2	12.78
TUDDH-720		66.6	67.8	1.2	6.29
TUDDH-720		72.6	72.9	0.3	6.00
TUDDH-720		98.9	99.2	0.3	46.54
TUDDH-720		107.0	107.3	0.3	6.23
TUDDH-720		189.0	189.3	0.3	4.76
TUDDH-721		151.6	151.9	0.3	46.39
TUDDH-724		43.4	44.0	0.6	3.44
TUDDH-724		196.0	197.2	1.2	8.00
TUDDH-725		77.6	79.7	2.1	3.23

	<i>including</i>	77.6	77.9	0.3	6.85
	<i>and</i>	77.9	78.2	0.3	5.44
	<i>and</i>	79.1	79.7	0.6	3.37
TUDDH-725		80.9	82.7	1.8	3.23
	<i>including</i>	80.9	81.2	0.3	3.87
	<i>and</i>	81.2	81.5	0.3	3.51
	<i>and</i>	81.5	81.8	0.3	3.32
	<i>and</i>	82.1	82.4	0.3	3.57
	<i>and</i>	82.4	82.7	0.3	3.51
TUDDH-725		83.3	83.6	0.3	3.16
TUDDH-725		84.5	85.1	0.6	3.58
TUDDH-725		122.7	123.0	0.3	68.56
TUDDH-727		152.1	152.4	0.3	3.19
TUDDH-727		152.7	153.0	0.3	3.03
TUDDH-727		184.4	189.4	5.0	8.51
	<i>including</i>	184.4	184.7	0.3	54.34
	<i>and</i>	184.7	185.0	0.3	29.99
	<i>and</i>	185.6	185.9	0.3	8.30
	<i>and</i>	186.8	187.3	0.5	8.70
	<i>and</i>	187.3	187.9	0.6	6.36
	<i>and</i>	188.8	189.1	0.3	14.93
	<i>and</i>	189.1	189.4	0.3	3.82
TUDDH-727		190.9	191.5	0.6	6.66
	<i>including</i>	190.9	191.2	0.3	8.72
	<i>and</i>	191.2	191.5	0.3	4.61
TUDDH-729		43.9	44.2	0.3	3.58
TUDDH-729		82.0	82.9	0.9	12.44
	<i>including</i>	82.0	82.3	0.3	10.89
	<i>and</i>	82.3	82.9	0.6	13.22
TUDDH-729		92.2	92.5	0.3	38.97
TUDDH-729		94.6	96.4	1.8	4.73
	<i>including</i>	94.6	94.9	0.3	8.60
	<i>and</i>	94.9	95.2	0.3	9.50
	<i>and</i>	96.1	96.4	0.3	8.20
TUDDH-729		98.8	102.1	3.3	39.05
	<i>including</i>	98.8	99.1	0.3	34.52
	<i>and</i>	99.1	99.4	0.3	31.78
	<i>and</i>	100.0	100.3	0.3	14.28
	<i>and</i>	100.3	100.6	0.3	223.05
	<i>and</i>	100.9	101.2	0.3	6.41
	<i>and</i>	101.2	101.8	0.6	29.88
	<i>and</i>	101.8	102.1	0.3	56.34
TUDDH-729		163.1	163.7	0.6	13.44

**Table 5.** Compositing results from SKL drillholes reported in this release (grade >3.0 g/t Au)

Hole ID		From	To	Interval (m)	Au (g/t)
TUDDH-704		68.6	71.6	3.0	5.86
	<i>including</i>	68.6	69.5	0.9	12.98
	<i>and</i>	69.8	70.7	0.9	3.12
	<i>and</i>	70.7	71.6	0.9	3.20
TUDDH-704		73.4	73.7	0.3	12.20
TUDDH-704		76.5	76.8	0.3	8.33
TUDDH-704		84.9	85.8	0.9	71.46
TUDDH-704		92.7	93.3	0.6	20.08
TUDDH-704		115.0	115.6	0.6	4.05
TUDDH-704		116.8	119.8	3	3.60
	<i>including</i>	116.8	117.4	0.6	3.56
	<i>and</i>	117.4	118	0.6	8.23
	<i>and</i>	118.9	119.8	0.9	3.27
TUDDH-704		120.7	121.3	0.6	3.41
TUDDH-710		75.2	77.6	2.4	20.89
	<i>including</i>	75.2	75.8	0.6	32.78
	<i>and</i>	75.8	76.4	0.6	8.35
	<i>and</i>	76.4	77.0	0.6	38.76
	<i>and</i>	77.0	77.6	0.6	3.70
TUDDH-710		84.8	86.6	1.8	6.96
	<i>including</i>	84.8	85.4	0.6	11.89
	<i>and</i>	86.0	86.6	0.6	8.66
TUDDH-710		92.0	92.6	0.6	8.45
TUDDH-710		94.4	95.0	0.6	4.03
TUDDH-710		101.3	103.1	1.8	26.56
	<i>including</i>	101.3	101.9	0.6	52.34
	<i>and</i>	101.9	102.6	0.7	18.89
	<i>and</i>	102.6	103.1	0.5	6.38
TUDDH-722		47.1	47.7	0.6	6.64
TUDDH-722		48.6	50.4	1.8	3.02
	<i>including</i>	48.6	49.2	0.6	3.21
	<i>and</i>	49.8	50.4	0.6	5.82
TUDDH-722		51.3	54.0	2.7	7.02
	<i>including</i>	51.3	51.6	0.3	3.71
	<i>and</i>	52.2	52.8	0.6	13.26
	<i>and</i>	52.8	53.1	0.3	3.55
	<i>and</i>	53.1	53.7	0.6	3.70
	<i>and</i>	53.7	54.0	0.3	20.45
TUDDH-728		51.4	53.5	2.1	26.28
	<i>including</i>	51.4	52.0	0.6	18.39
	<i>and</i>	52.0	52.6	0.6	15.24
	<i>and</i>	52.6	52.9	0.3	66.32

	<i>and</i>	52.9	53.5	0.6	25.20
TUDDH-730		30.9	33.3	2.4	5.54
	<i>including</i>	30.9	31.5	0.6	12.25
	<i>and</i>	32.1	32.7	0.6	4.43
	<i>and</i>	32.7	33.3	0.6	3.22
TUDDH-730		71.1	73.2	2.1	9.49
	<i>including</i>	71.1	71.7	0.6	3.69
	<i>and</i>	71.7	72.3	0.6	3.47
	<i>and</i>	72.3	72.6	0.3	6.87
	<i>and</i>	72.6	73.2	0.6	22.63
TUDDH-730		80.1	80.7	0.6	38.52
TUDDH-730		122.6	123.5	0.9	4.85
TUDDH-732		36.1	40.9	4.8	30.48
	<i>including</i>	36.1	36.4	0.3	10.88
	<i>and</i>	36.4	36.7	0.3	10.63
	<i>and</i>	36.7	37.3	0.6	11.47
	<i>and</i>	37.3	37.9	0.6	39.34
	<i>and</i>	37.9	38.5	0.6	35.92
	<i>and</i>	38.5	39.1	0.6	22.23
	<i>and</i>	39.1	39.7	0.6	104.55
	<i>and</i>	39.7	40.9	1.2	9.79